



Hybrid Autonomous Manufacturing: Moving from Evolution to Revolution



A National Science Foundation Engineering Research Center,
Began Sept 1, 2022, \$52M NSF support over 10 years*,
favorable collaboration and partnership terms.



Foundational Components:

- Convergent Research
- Engineering Workforce Development
- Culture of Diversity and Inclusion
- Innovation Ecosystem

Join us!

<http://hammer.osu.edu>

Join the mailing list at:

hammer@osu.edu

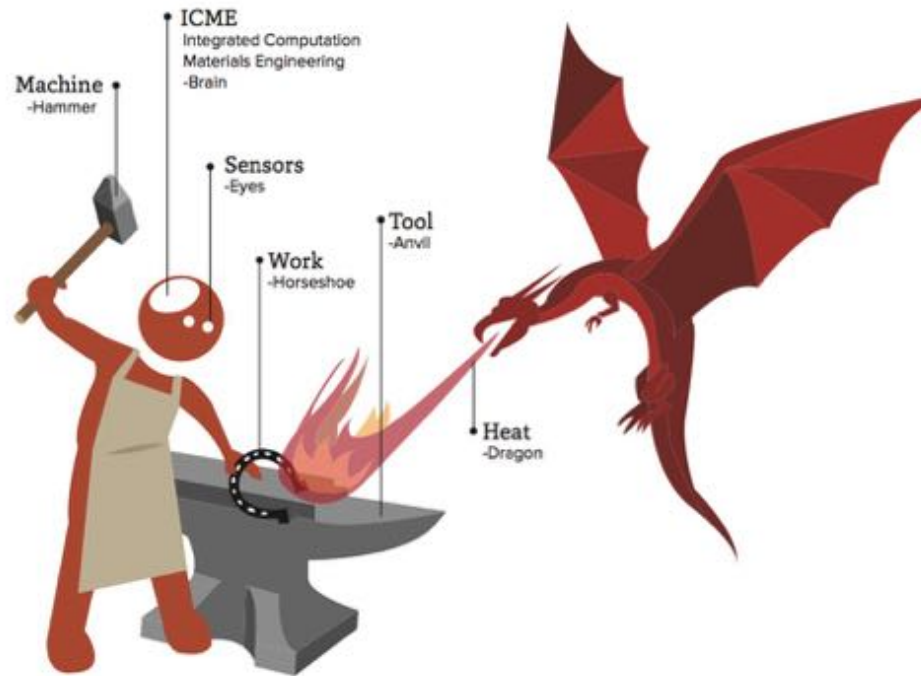


* pending renewal at year 5

Summary – Automate the blacksmith!

Evolution:

- Sensors
- Robots
- Computation
- Control
- Data
- Logistics



Revolution:

- Hybrid
- Autonomous
- Learning
- High Performance
- Certified Quality

Robot Artisan

**New capabilities for \$300B
precision manufacturing
industry**



A very quick history lesson

Countries connected to their primary trading partner in 1960

Exports + imports. Data: International Monetary Fund. Flags were not available for countries in black.



@sundellviz

Original: Anders Sundell, Twitter



A very quick history lesson II

Countries connected to their primary trading partner in 1990

Exports + imports. Data: International Monetary Fund. Flags were not available for countries in black.



Original: Anders Sundell, Twitter

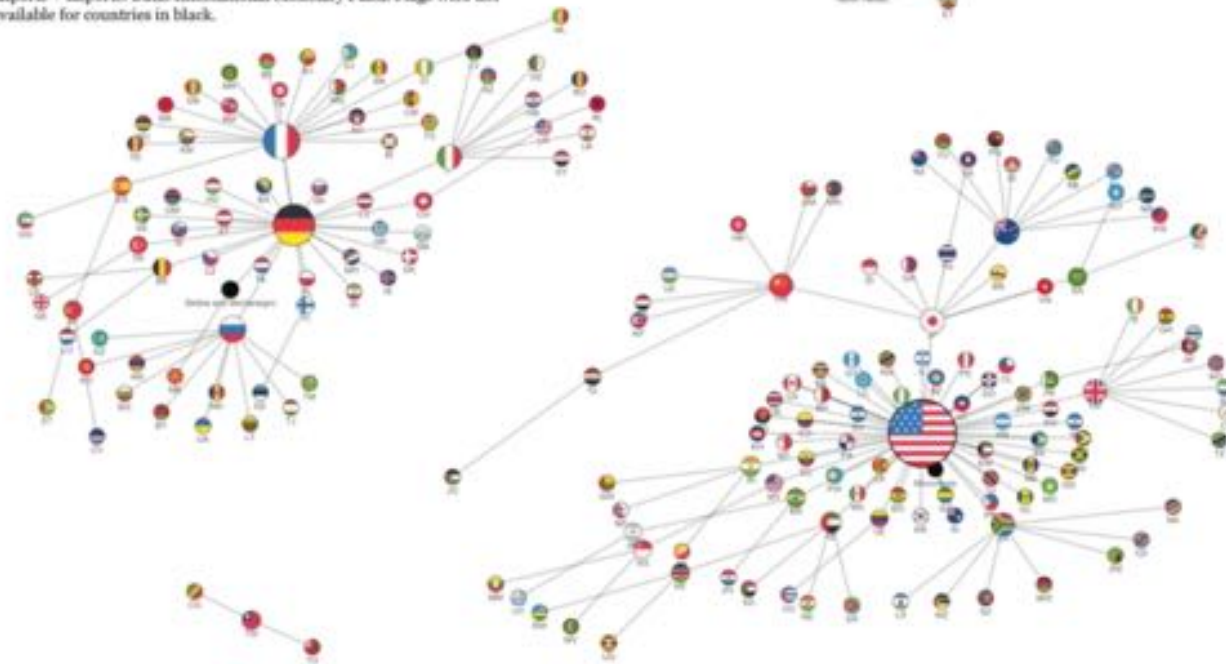
@sundellvz



A very quick history lesson - III

Countries connected to their primary trading partner in 2000

Exports + imports. Data: International Monetary Fund. Flags were not available for countries in black.



Original: Anders Sundell, Twitter

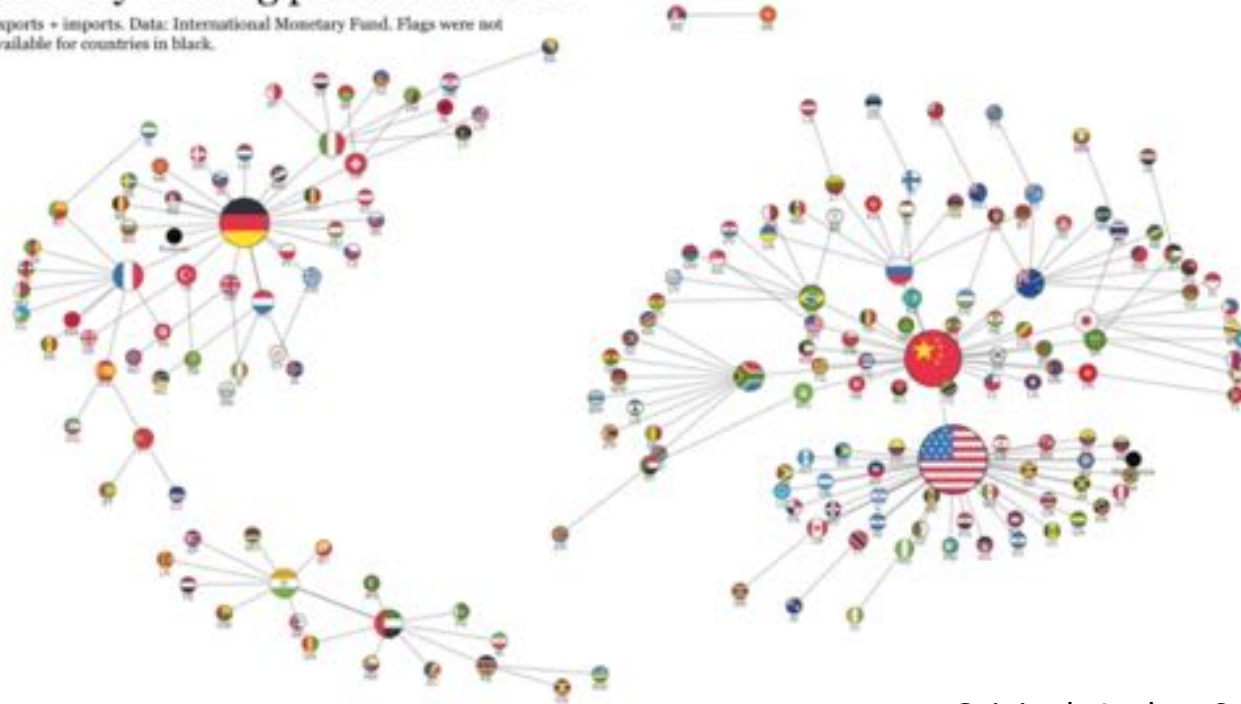
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A very quick history lesson - IV

Countries connected to their primary trading partner in 2010

Exports + imports. Data: International Monetary Fund. Flags were not available for countries in black.



Original: Anders Sundell, Twitter

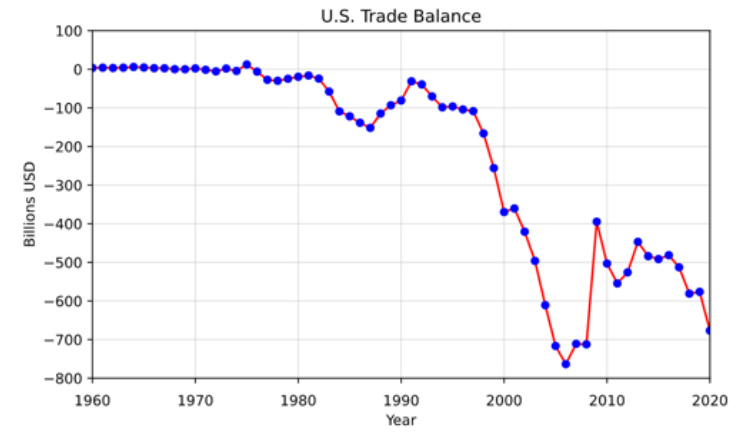
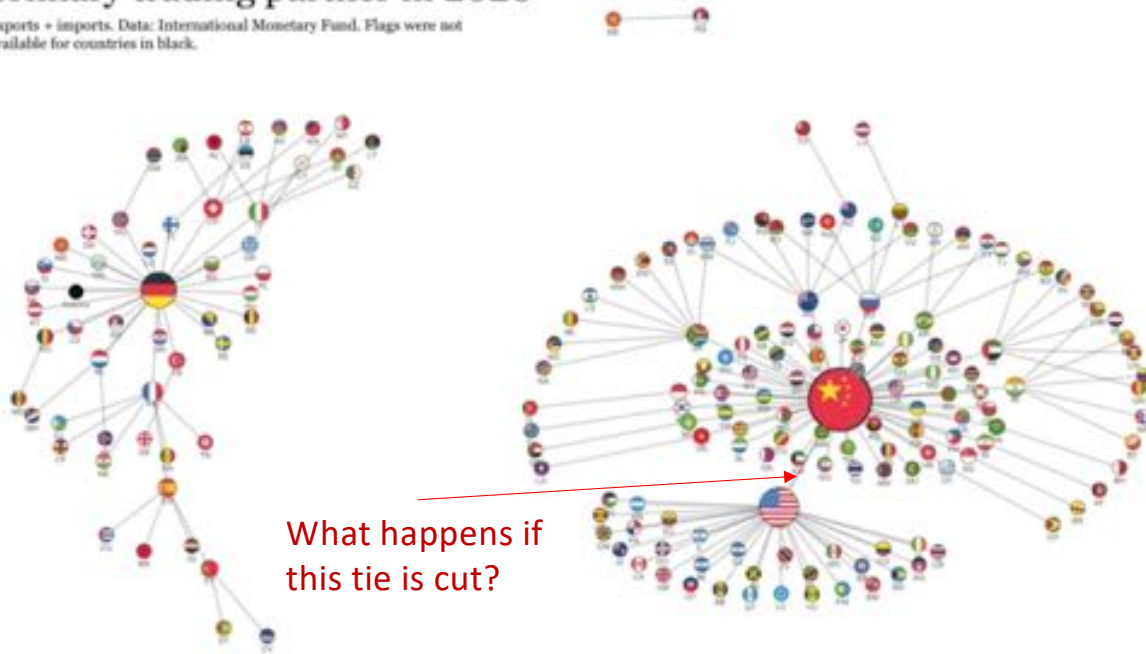
@sundellviz



A very quick history lesson - V

Countries connected to their primary trading partner in 2020

Exports + imports. Data: International Monetary Fund. Flags were not available for countries in black.



Latest Estimates Trade Deficit >\$800B in 2020. (BEA)

Original: Anders Sundell, Twitter



\$800 B annual trade deficit – Compare to \$ flows

20 largest GDP countries

1	United States	\$20.94 trillion per year
2	China	\$14.72 trillion per year
3	Japan	\$4.975 trillion per year
4	Germany	\$3.846 trillion per year
5	United Kingdom	\$2.708 trillion per year
6	France	\$2.63 trillion per year
7	India	\$2.623 trillion per year
8	Italy	\$1.886 trillion per year
9	Canada	\$1.644 trillion per year
10	South Korea	\$1.631 trillion per year
11	Russia	\$1.483 trillion per year
12	Brazil	\$1.445 trillion per year
13	Australia	\$1.331 trillion per year
14	Spain	\$1.281 trillion per year
15	Mexico	\$1.076 trillion per year
16	Indonesia	\$1.058 trillion per year
17	Netherlands	\$913.9 billion per year
18	Switzerland	\$748 billion per year
19	Turkey	\$720.1 billion per year
20	Saudi Arabia	\$700.1 billion per year

(2020 estimates)



Annual Earnings

		EBITDA
1	Apple	\$128.2 billion
2	Microsoft	\$91.62 billion
3	Alphabet Class C Shares	\$91.16 billion
4	Tesla Motors	\$9.407 billion
5	Meta	\$54.72 billion
6	NVIDIA	\$11.37 billion
7	Johnson & Johnson	\$33.69 billion
8	UnitedHealth	\$27.07 billion
9	Visa	\$17.69 billion
10	Exxon Mobil	\$43.84 billion



Greater than EBITDA 10 largest companies, combined (\$~550B)

Annual Gross Revenue

Revenue rankings:

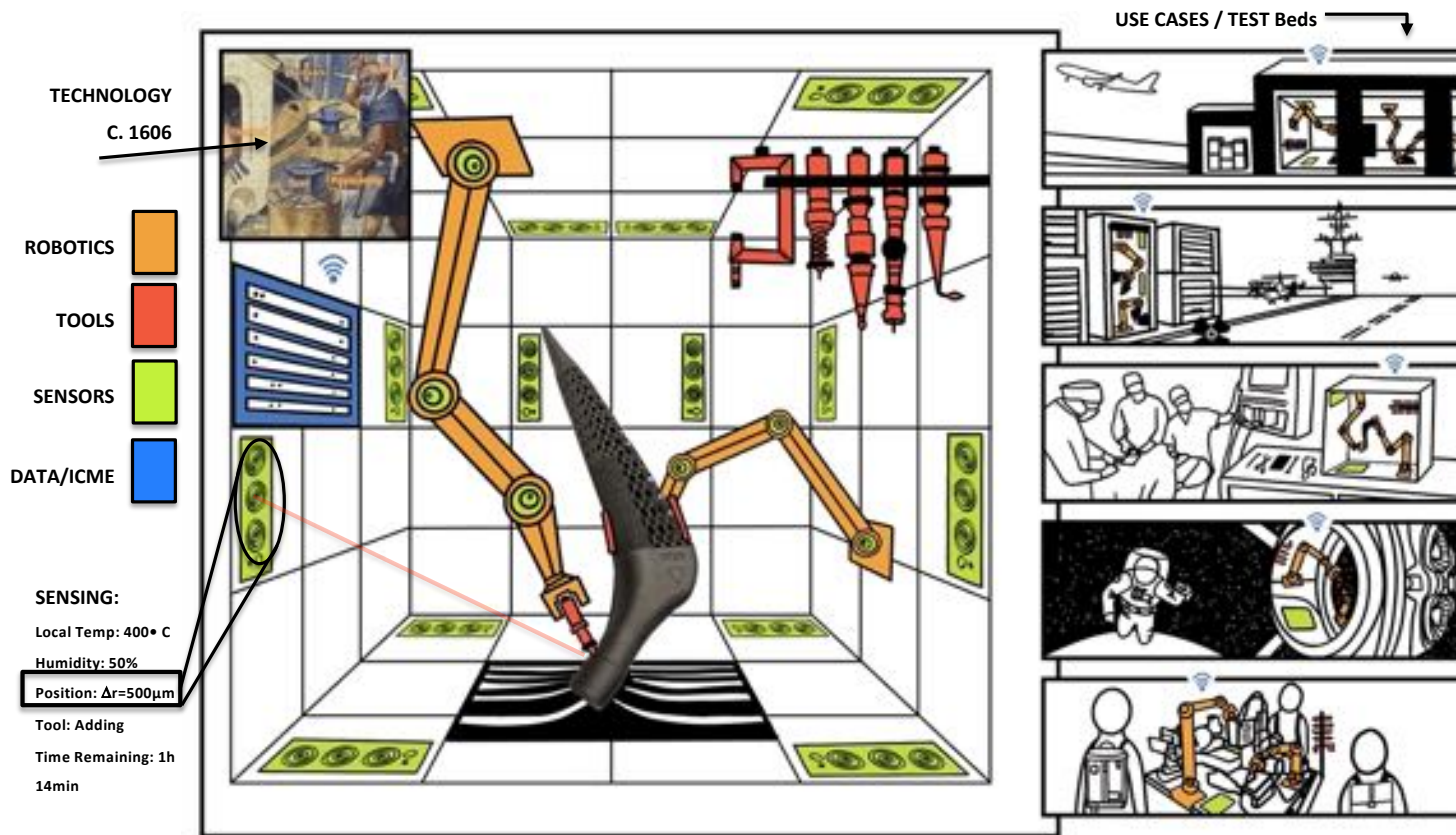
1	Wal-Mart Stores	\$572.8 billion per year
2	Apple	\$378.3 billion per year
3	UnitedHealth	\$287.6 billion per year
4	Exxon Mobil	\$276.7 billion per year
5	Alphabet Class C Shares	\$257.6 billion per year
6	Microsoft	\$184.9 billion per year
7	Chevron	\$155.9 billion per year
8	Home Depot	\$151.2 billion per year
9	Meta	\$117.9 billion per year
10	Johnson & Johnson	\$93.78 billion per year



\$800B ~About gross revenue of Wal-Mart and Apple combined.

NSF annual budget ~\$8.8B

Vision: Autonomous-Factory/Artisan Box (Auto-FAB)



Research Thrusts

Design: product and process.

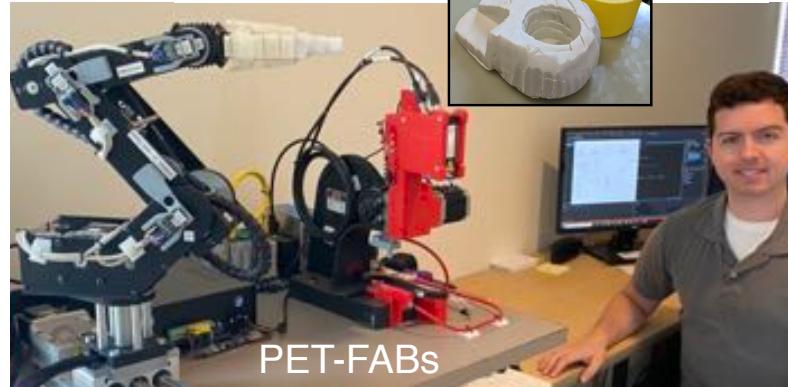
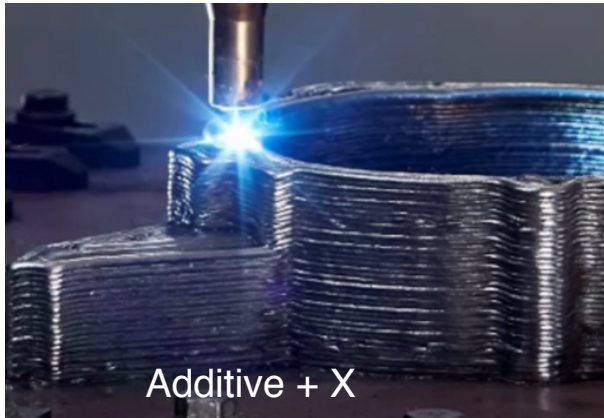
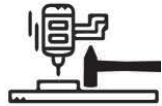
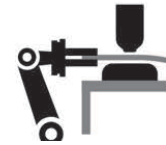
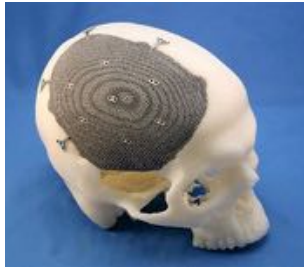
Tools and Process Convergence: new tools and processes.

Materials State Awareness: Enabling process- and model-based quality certification.

Control, Intelligence, and Autonomy: Leveraging AI to control processes learn.



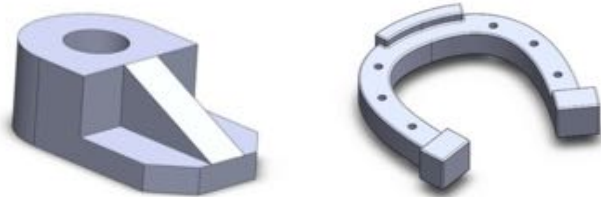
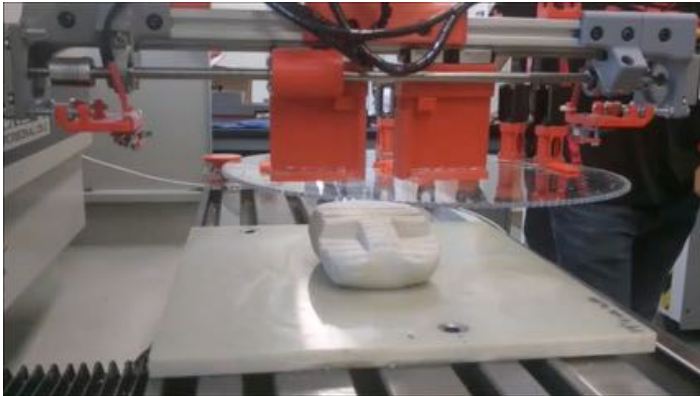
HAMMER Testbeds



Physical Exploration & Training – Factory/Artisan Boxes



Incremental Deformation / Metamorphic Manufacturing

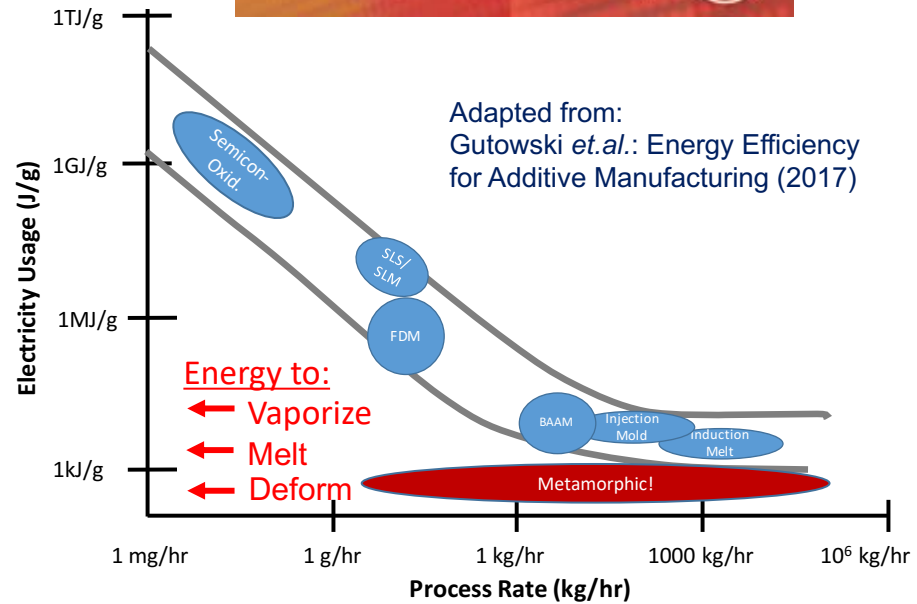


LIFT Prize – \$25k programmable for shaping 2 of 3 target parts.

Team Honey Badger, of Ohio State University.
Alex Koenig, Bhuvu Nirudhoddi and Brian Thurston

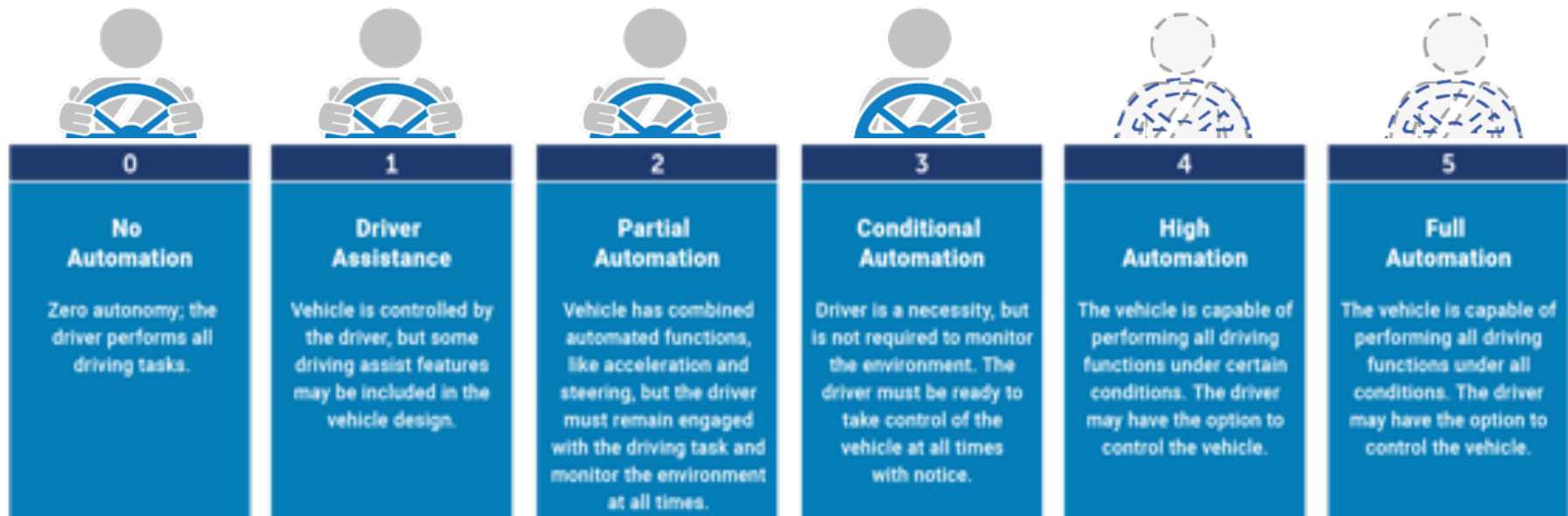


2019
Daehn,
Cao,
Lewandowski,
Schmitz, *et al.*



www.tms.org/MetamorphicManufacturing

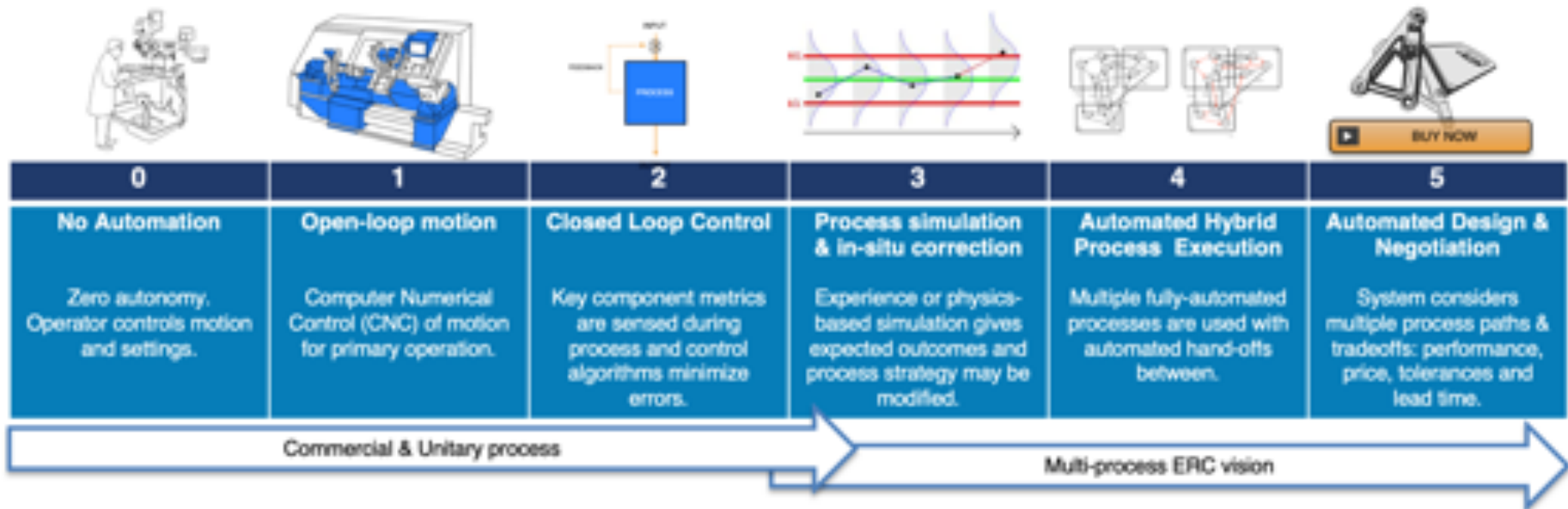
Levels of Vehicle Automation



Summary of SAE J3016



Levels of Manufacturing Automation



Additive +
Machining +
Welding +
Deformation +

GE, Markforged, others...
FormLogic
Path Robotics
Machina Labs

Requires concurrent hardware
and computational development



Concluding Remarks

- Key outcome goals
 - Hybrid process framework
 - Digital forming
 - Model-based certification
 - Manufacturing for design
- Get involved, please
 - Mailing list, ask: Hammer@osu.edu
 - Base Membership: \$200 - \$5000
 - Tech Leader: \$75k/yr
 - Projects & Investment



Team

